

## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8018)

### **New Arrangements on Dissemination of Corporate Communication**

Pursuant to Rule 16.04A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023 and the Third Amended and Restated Memorandum and Articles of Association of Finsoft Financial Investment Holdings Limited (the “**Company**”) adopted on 14 June 2024, the Company will disseminate corporate communication of the Company by electronic means and only send corporate communication in printed form to the Company’s shareholders (the “**Shareholders**”) upon written request.

#### **New Arrangements on dissemination of Corporate Communication**

Corporate Communication (as defined under Rule 1.01 of the Listing Rules) means any document issued or to be issued by the Company for Shareholder’s information or action, including but not limited to (a) directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

Please be advised that (i) all future Corporate Communication (except for Actionable Corporate Communication) will only be published on the Company’s website at [www.finsofthk.com](http://www.finsofthk.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively the “**Websites**”); and (ii) Shareholders will be deemed and/or implied to consent to such arrangements on electronic dissemination of Corporate Communication and Corporate Communication in printed form will no longer be sent or otherwise made available in the future; unless Shareholders inform the Company by prior notice not less than 7 days in writing by post or by hand to the Company c/o the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by e-mail to [8018-corpcomm@unionregistrars.com.hk](mailto:8018-corpcomm@unionregistrars.com.hk).

Please note that no further notification, whether in printed form or in electronic version, of the publication of Corporate Communication on the Websites will be provided on the publication date of the Corporate Communication. Shareholders need to proactively check the Websites to keep up with the publication of Corporate Communication. If Shareholders wish to be notified of future Corporate Communication, please subscribe for electronic alerts, such as the News Alert service on the Stock Exchange’s website at [www.hkex.com.hk/eng/invest/user/login\\_e.aspx](http://www.hkex.com.hk/eng/invest/user/login_e.aspx), to receive instant notification of Corporate Communication on publication.

## **New Arrangements on dissemination of Actionable Corporate Communication**

Actionable Corporate Communication (as defined under Rule 1.01 of the Listing Rules) means any corporate communication of the Company that seeks instructions from Shareholders on how they wish to exercise their rights or make an election as the Shareholders, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue, which are a form of temporary documents of title and must be despatched in printed form to the relevant Shareholders.

To support environmental protection, save costs and enhance efficient communication between the Company and Registered Shareholders<sup>(Note 1)</sup>, the Company intends to send all future Actionable Corporate Communication to Registered Shareholders individually in electronic form by email. For the purpose of electronic dissemination of future Actionable Corporate Communication, Registered Shareholders can inform the Company their e-mail addresses in writing by post or by hand to the Company c/o the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by e-mail to [8018-corpcomm@unionregistrars.com.hk](mailto:8018-corpcomm@unionregistrars.com.hk).

If the Company does not receive a valid e-mail address of any Registered Shareholder or the e-mail address provided is non-functional, the Company will send future Actionable Corporate Communication in printed form, together with a reply form requesting for a functional e-mail address to facilitate electronic dissemination of future Actionable Corporate Communication.

While the Company will use reasonable efforts to send future Actionable Corporate Communication to Shareholders by e-mail, Registered Shareholders shall be solely responsible for the functionality of the e-mail address provided for the purpose of receiving all future Actionable Corporate Communication. All future Actionable Corporate Communication will be deemed to have been duly received by Registered Shareholders and the Company will be considered to have been duly discharged of and released from its obligations thereof if the Company has sent such Actionable Corporate Communication to the e-mail address provided by any Registered Shareholder without receiving any message or indication of non-delivery.

### **Registered Shareholders request for Corporate Communication and Actionable Corporate Communication in printed form**

Registered Shareholders have the right at any time to request Corporate Communication and/or Actionable Corporate Communication in printed form by sending prior notice not less than 7 days in writing by post or by hand to the Company c/o the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by e-mail to [8018-corpcomm@unionregistrars.com.hk](mailto:8018-corpcomm@unionregistrars.com.hk). If any Registered

Shareholders have difficulties in gaining access to the Company's website, the Company will upon reasonable request in writing send the printed version of Corporate Communication and/or Actionable Corporate Communication to the Registered Shareholders free of charge. Each request for Corporate Communication and/or Actionable Corporate Communication in printed form will be valid for a period until, and will expire on, the last day of the following financial year of the Company from the date of receipt of written request by the Company's branch registrar in Hong Kong, unless such instructions expire or are otherwise revoked or superseded during the term.

### **Non-registered Shareholders request for Corporate Communication in printed form**

Non-registered Shareholders<sup>(Note 2)</sup> have the right at any time to request Corporate Communication in printed form by providing the postal address to bank, broker, custodian, nominee or HKSCC Nominees Limited through which the Non-registered Shareholder's shares in the Company are held such that the information will be provided to the Company via Hong Kong Securities Clearing Company Limited ("HKSCC"). If any Non-registered Shareholders have difficulties in gaining access to the Company's website, the Non-Registered Shareholder may send notice in writing by post or by hand to the Company c/o the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by e-mail to [8018-corpcomm@unionregistrars.com.hk](mailto:8018-corpcomm@unionregistrars.com.hk), the Company will upon reasonable request in writing send the printed version of Corporate Communication to the Non-registered Shareholders free of charge.

### **General**

Should Shareholders have any query in relation to receiving the Company's Corporate Communication (including Actionable Corporate Communication for Registered Shareholders only), please contact the Company's branch share registrar in Hong Kong, Union Registrars Limited, at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Ms. Tin Yat Yu Carol**  
*Chairman*

*Note 1: "Registered Shareholder" means such person or company whose shares in the Company are held directly in his/her/its own name and appears on the register of members of the Company.*

*Note 2: "Non-registered Shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive its Corporate Communication.*

*\*For identification purposes only*