

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

**Form of proxy for use by shareholders of Finsoft Financial Investment Holdings Limited
(the “Company”) at the extraordinary general meeting (the “EGM”) of the Company
to be held at 9:30 a.m. on Monday, 18 April 2016
at 5/F, Euro Trade Centre, 13-14 Connaught Road, Central, Hong Kong
and at any adjournment thereof.**

I/We^(note a) _____
of _____
being the registered holder(s) of _____^(note b) shares of HK\$0.0005 each of the capital
of the Company hereby appoint ^(note c) the chairman of the EGM, or _____
of _____ to
act as my/our proxy ^(note c) at the EGM and at any adjournment thereof and to vote on my/our behalf as directed below.

My/Our vote(s) to be cast on a poll is/are as follows: (Please tick (“✓”) the appropriate box^(note d))

ORDINARY RESOLUTIONS		FOR	AGAINST
1.	To approve the Share Consolidation of every ten (10) issued and unissued ordinary shares of HK\$0.0005 each in the share capital of the Company into one (1) consolidated share of HK\$0.005		
2.	To approve the appointment of Mr. Lam Kai Yeung as an independent non-executive director of the Company		

Dated this _____ day of _____ 2016 Shareholder's signature^(notes e, f, g, h and i) _____

Notes:

- Full name(s) and address(es) are to be inserted in BLOCK CAPITALS. The name of all joint holders should be stated.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a member of the Company but must attend the EGM in person to represent you. If you wish to appoint some person other than the Chairman of the EGM as your proxy, please delete the words “the chairman of the EGM or” and insert the name and address of the person appointed as proxy in the space provided.
- If you wish to vote for the resolution set out above, please tick (“✓”) the box marked “For”. If you wish to vote against the resolution set out above, please tick (“✓”) the box marked “Against”. If this form returned is duly signed but without specific direction on the proposed resolution, the proxy will vote or abstain at his discretion in respect of the resolution. A proxy will also be entitled to vote at his discretion on any resolution properly put to the EGM other than that set out in the notice convening the EGM.
- In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the EGM, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- The form of proxy must be signed by a shareholder, or his attorney duly authorised in writing, or if the shareholder is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the office of the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (which will be relocated to Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong with effect from 5 April 2016) not later than 48 hours before the time of the EGM or any adjourned EGM.
- Any alteration made to this form should be initialled by the person who signs the form.
- Completion and return of this form will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish. In that event, the form of proxy will be deemed to be revoked.

* For identification purposes only