

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2019

| To : Hong Kong Exchanges and Clearing Limited |                   |                        |                                  |   |  |  |  |  |
|---|-------------------|------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer Date Submitted                 | FINSOF<br>2 APRIL |                        | ESTMENT H                        | OLDINGS LIMITED                           |  |  |  |  |
| I. Movements in Authorised Share Capital      |                   |                        |                                  |   |  |  |  |  |
| 1. Ordinary Shares                            |                   |                        |                                  |   |  |  |  |  |
| (1) Stock code : <u>8018</u>                  | _Descrip          | otion :                | N/A                              |   |  |  |  |  |
|   |                   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of precedin                  | g month           | 2,000,000,000          | HK\$0.005                        | HK\$10,000,000                            |  |  |  |  |
| Increase/(decrease)                           |                   | Nil                    | -                                | Nil                                       |  |  |  |  |
| Balance at close of the mont                  | ih                | 2,000,000,000          | HK\$0.005                        | HK\$10,000,000                            |  |  |  |  |
| (2) Stock code : N/A                          | _Descrip          | tion : N/A             |                                  |   |  |  |  |  |
|   |                   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of precedin                  | g month           | N/A                    | N/A                              | N/A                                       |  |  |  |  |
| Increase/(decrease)                           |                   | N/A                    | -                                | N/A                                       |  |  |  |  |
| Balance at close of the mont                  | ih                | N/A                    | N/A                              | N/A                                       |  |  |  |  |

| Stock code : N/A Descrip                                 | tion : N/A                     |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_                     | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                                      | N/A                            | _                                | N/A                                       |
| Balance at close of the month                            | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code : N/A Descrip                                 | tion :                         | N/A                              |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|  | Sharos                         | •                                |   |
| Balance at close of preceding month_                     | N/A                            | N/A                              | N/A                                       |
| Balance at close of preceding month_ Increase/(decrease) |                                | • /                              | N/A<br>N/A                                |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) (2) |     | No of preference | No. of other      |  |
|--|--------------------------------|-----|------------------|-------------------|--|
|  |                                |     | shares           | classes of shares |  |
| Balance at close of preceding month      | 1,260,582,340                  | N/A | N/A              | N/A               |  |
| Increase/ (decrease)<br>during the month | N/A                            | N/A | N/A              | N/A               |  |
| Balance at close of the month            | 1,260,582,340                  | N/A | N/A              | N/A               |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme adopted on 10/09/2013 Ordinary shares 25,200,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| 2. N/A  | ,                               | ,  | •                                |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  | · -                                       |   | _   |
| Stock code (if listed) Class of shares issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  |                                  |   |   |   |
| issuable (Note 1)   |                                 |  | •                                |   |   |   |
| Subscription price EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)   |                                 |  |                                  |   |   |   |
|   | ( / /                           | )  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares   |                                 |  | •                                |   |   |   |
| issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  | •                                |   |   |   |
| EGM approval date (if applicable)   |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total E  | (Ordina                          | ary charac)                               | N/A   |   |
|   |                                 | TOTAL  |                                  | ary shares)<br>ice shares)                | N/A<br>N/A  | _   |
|   |                                 |  |                                  | ther class)                               | N/A   | _   |
|   |                                 |  | `                                | · —                                       |   | _   |

| Convertibles (i.e. Convertible          | into Shares of th                    | ne Issuer wh                      | ich are to be List | ed)                                     |   |   |
|---|--------------------------------------|-----------------------------------|--------------------|---|---|---|
| Class and description                   | Currency of<br>amount<br>outstanding | Amount a close of preceding month | Converted          | Amount at close of the month            | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                  | -                                    |                                   |                    |   |   |   |
|   |                                      |                                   |                    |   |   |   |
|   |                                      |                                   |                    |   |   |   |
|   | <u> </u>                             |                                   |                    |   |   |   |
| Stock code (if listed)                  |                                      |                                   |                    |   |   |   |
| Class of shares                         |                                      |                                   |                    |   |   |   |
| issuable (Note 1) Subscription price    |                                      | <del></del>                       |                    |   |   |   |
| EGM approval date                       |                                      |                                   |                    |   |   |   |
| (if applicable)                         |                                      |                                   |                    |   |   |   |
| (dd/mm/yyyy))                           | ( / / )                              |                                   |                    |   |   |   |
| 2. N/A                                  | _                                    |                                   |                    |   |   |   |
|   | <u> </u>                             |                                   |                    |   |   |   |
| _                                       | _                                    |                                   |                    |   |   |   |
| Stock code (if listed)                  | <u> </u>                             |                                   |                    |   |   |   |
| Class of shares                         |                                      |                                   |                    |   |   |   |
| issuable (Note 1)                       |                                      |                                   |                    |   |   |   |
| Subscription price                      |                                      |                                   |                    |   |   |   |
| EGM approval date (if applicable)       |                                      |                                   |                    |   |   |   |
| (dd/mm/yyyy)                            | ( / / )                              |                                   |                    |   |   |   |
| 3. N/A                                  | ,                                    |                                   |                    |   |   |   |
|   |                                      |                                   |                    |   |   |   |
|   | <u></u>                              |                                   |                    |   |   |   |
|   |                                      |                                   |                    | - <u></u> -                             |   |   |
| Stock code (if listed)                  |                                      | <del></del>                       |                    |   |   |   |
| Class of shares issuable (Note 1)       |                                      |                                   |                    |   |   |   |
| Subscription price                      |                                      |                                   |                    |   |   |   |
| EGM approval date                       |                                      |                                   |                    |   |   |   |
| (if applicable)                         |                                      |                                   |                    |   |   |   |
| (dd/mm/yyyy)<br>4. N/A                  | ( / / )                              |                                   |                    |   |   |   |
| 4. IV/A                                 |                                      |                                   |                    |   |   |   |
|   | _                                    |                                   |                    |   |   |   |
| _                                       | <u>—</u>                             |                                   |                    |   |   |   |
| Stock code (if listed)                  |                                      |                                   |                    |   |   | _   |
| Class of shares                         |                                      |                                   |                    |   |   |   |
| issuable (Note 1)                       |                                      |                                   |                    |   |   |   |
| Subscription price<br>EGM approval date |                                      |                                   |                    |   |   |   |
| (if applicable)                         |                                      |                                   |                    |   |   |   |
| (dd/mm/yyyy)                            | ( / / )                              |                                   |                    |   |   |   |
|   |                                      |                                   | Total C. (Ordina   |   | N/A   | _   |
|   |                                      |                                   |                    | ce shares)<br>ther class)               | N/A<br>N/A  | _   |
|   |                                      |                                   | ()                 | , ii i ii | 1 N/ /\tau  | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. <u>N</u>/A shares (Note 1) Total D. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

| Ot | her Movements in                        | Issued Share Capital      |   |              |   |   |
|----|---|---------------------------|---|--------------|---|---|
|    | Type of Issue                           |                           |   |              | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 1 |                           | Class of shares N/A                             | <u> </u>     |   |   |
|    |   |                           | issuable (Note 1)                               |              |   |   |
| 1. | Rights issue                            | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) ( / / | )            |   |   |
|    |   |                           | EGM approval date: ( / /                        | )            |   |   |
|    |   |                           |   |              | N/A   | N/A   |
|    |   |                           | Class of shares N/A                             | <b>A</b>     |   |   |
|    |   | Stata                     | issuable (Note 1)                               |              |   |   |
| 2. | Open offer                              | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) ( / / | )            |   |   |
|    |   |                           | EGM approval date: ( / /                        | )            | NI/A  | NI/A  |
|    |   |                           |   |              | <u>N/A</u>  | N/A   |
|    |   |                           | Class of shares N/A issuable (Note 1)           | <b>A</b>     |   |   |
| 3. | Placing                                 | At price : State currency | _ Issue and allotment date: (dd/mm/yyyy) ( / /  | )            |   |   |
|    |   |                           | EGM approval date: ( / /                        | )            |   |   |
|    |   |                           | (dd/iiii/yyyy)                                  | ŕ            | N/A   | N/A   |
|    |   |                           |   |              |   |   |
|    |   |                           | Class of shares N/A issuable (Note 1)           | <b>\</b><br> |   |   |
| 4. | Bonus issue                             |                           | Issue and allotment date : (dd/mm/yyyy)         | )            |   |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy) ( / /           | )            |   |   |
|    |   |                           |   |              | N/A   | N/A   |
|    |   |                           |   |              |   |   |

|    |                      |                              |   |        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|----------------------|------------------------------|---|--------|---|--|
|    | Type of Issue        |                              | N                                       | / ^    |   | month  |
|    |                      |                              | Class of shares N<br>issuable (Note 1)  | /A<br> |   |  |
| 5. | Scrip dividend       | At price : State currency——— | Issue and allotment date: (dd/mm/yyyy)  | / )    |   |  |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | / )    | N/A   | N/A  |
|    |                      |                              |   |        |   |  |
|    |                      |                              | Class of shares N repurchased (Note 1)  | /A     |   |  |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)        | / )    |   |  |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | / )    | N/A   | N/A  |
|    |                      |                              |   |        |   |  |
|    |                      |                              | Class of shares N redeemed (Note 1)     | /A     |   |  |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy) ( /      | / )    |   |  |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | / )    | N/A   | N/A  |
|    |                      |                              |   |        |   |  |
|    |                      |                              | Class of shares N issuable (Note 1)     | /A     |   |  |
| 8. | Consideration issue  | At price : State currency    | lssue and allotment date : (dd/mm/yyyy) | / )    |   |  |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | / )    | N/A   | N/A  |
|    |                      |                              |   |        | 14/7  |  |

| Type of Issue   |  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|---|---|---|
|   | Class of shares  | N/A   |   |   |
| 9. Capital reorganisation   | issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy) | ( / /                                       | )   |   |
|   | EGM approval date:<br>(dd/mm/yyyy)                         | ( / /                                       | )<br><u>N/A</u>   | N/A   |
| 10. Other (Please specify) At price: State currency   | Class of shares issuable (Note 1)                          | N/A   | -   |   |
|   | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)         |   | ) <u>N/A</u>  | N/A   |
|   | Total E<br>(Prefe  | E. (Ordir<br>sha<br>rence sha<br>(Other cla | res) N/A<br>res) N/A  | _<br>_<br>_   |
| Total increase / (decrease) in ordinary shares dur  | ing the month (i.e. Total c                                | of A to E):                                 | (1)   | N/A   |
|   |  |   | (2)   | N/A   |
| Total increase / (decrease) in preference shares of   | • ,  |   | ·   | N/A   |
| Total increase / (decrease) in other classes of sha<br>E):<br>(These figures should be the same as the relevan<br>Capital").) | ,  |   |   | N/A<br>hare   |
| - sp. (se. / )  |  |   |   |   |

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv)   | all the securities of each class are in all respects identical (Note 3);  |  |
|--------|---|--|
| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |  |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |  |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |  |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |  |
| Rema   | arks (if any):  |  |
|        |   |  |
|        |   |  |
|        |   |  |
|        |   |  |
|        |   |  |
|        |   |  |
|        |   |  |
|        |   |  |
| Subm   | nitted by: Wong Kei Lam   |  |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer)  |  |
|        |   |  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.