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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **PROPOSED ISSUE OF NOTES – AMENDMENT TO THE PLACING AGREEMENT**

Reference is made to the announcement of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 24 May 2019 (“**Announcement**”) in respect of the proposed issue of the Notes by the Company (“**Proposed Issue**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board announces that after trading hours on 23 July 2019, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement, upon which the parties agreed to extend the Placing Period to the effect that the Placing Period shall last for a period commencing on the day immediately following the date of the Placing Agreement and up to (and including) 23 January 2020.

The Board confirms that save as disclosed above, all terms relating to the Proposed Issue disclosed in the Announcement remain unchanged.

On behalf of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Chan Wai Lung**  
*Chairman*

Hong Kong, 23 July 2019

*As at the date of this announcement, the Board consists of Mr. Chan Wai Lung being an executive Director and the chairman of the Board, Ms. Lam Ching Yee, Ms. Lin Ting and Mr. Shi Shaowu being the executive Directors, Mr. Lo Yu Man being the non-executive Director, and Mr. Lam Kai Yeung, Ms. Lee Kwun Ling, May Jean and Mr. Zhong Shi being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com).*

\* For identification purposes only