

APPENDIX 5 FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Finsoft Financial Investment Holdings Limited

Stock code (ordinary shares): 8018

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 July 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 26 September 2013

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
CHAN Wai Lung (陳偉龍)
LAM Ching Yee (林靜儀)
LIN Ting (林霆)
SHI Shaowu (史少武)

Non-executive director:
NG Wing Cheong Stephen (吳榮祥)

Independent non-executive directors:
LAM Kai Yeung (林繼陽)
LEE Kwun Ling, May Jean (李筠翎)
ZHONG Shi (鍾實)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.005 each in the share capital of the Company (“Shares”)	Approximate percentage of issued Shares
	Ever Robust Holdings Limited	136,800,000 (Note 1)	10.85%
	Whole Kind Investments Limited	136,800,000 (Note 1)	10.85%
	Interactive Entertainment China Cultural Technology Investments Limited	136,800,000 (Note 1)	10.85%
	Perfect Growth Limited	186,492,340 (Note 2)	14.79%
	Lucky Famous Limited	186,492,340 (Note 2)	14.79%
	GET Holdings Limited	186,492,340 (Note 2)	14.79%
	Leung Kwok Pong	186,020,000	14.76%

Note 1: These 136,800,000 Shares are held by Ever Robust Holdings Limited, which is wholly-owned by Whole Kind Investments Limited, which is in turn wholly-owned by Interactive Entertainment China Cultural Technology Investments Limited. By virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“SFO”), each of Whole Kind Investments Limited and Interactive Entertainment China Cultural Technology Investments Limited is deemed, or taken to be, interested in all the Shares held by Ever Robust Holdings Limited.

Note 2: These 186,492,340 Shares are held by Perfect Growth Limited, which is wholly-owned by Lucky Famous Limited, which is in turn wholly-owned by GET Holdings Limited. By virtue of the SFO, each of Lucky Famous Limited and GET Holdings Limited is deemed, or taken to be, interested in all the Shares held by Perfect Growth Limited.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clifton House
75 Fort Street, P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Unit Nos. 1209-10, 12/F., Prosperity Millennia Plaza, No. 663
King’s Road, North Point, Hong Kong

Web-site address (if applicable):

www.finsofthk.com

Share registrar:

Principal share registrar and transfer office:

Estera Trust (Cayman) Limited
Clifton House, 75 Fort Street, P.O. Box 1350,
Grand Cayman KY1-1108, Cayman Islands

Hong Kong branch share registrar and transfer office:

Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King’s Road, North Point, Hong Kong

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Auditors: PKF Hong Kong Limited
26/F, Citicorp Centre, 18 Whitfield Road, Causeway Bay
Hong Kong

B. Business activities

The Group is principally engaged in the provision of financial trading software solutions, provision of other IT and internet financial platforms services, provision of referral services, money lending business and assets investments in Hong Kong. One of the subsidiaries of the Company holds the license in respect of type 6 (advising on corporate finance) regulated activity under the SFO.

C. Ordinary shares

Number of ordinary shares in issue: 1,260,582,340

Par value of ordinary shares in issue: HK\$0.005

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

25,200,000 share options of the Company have been granted by the Company on 8 June 2018, entitling the holders thereof to subscribe for an aggregate of 25,200,000 shares of the Company at the exercise price of HK\$0.197 during the period from 8 June 2018 to 7 June 2019.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHAN Wai Lung (陳偉龍)

LAM Ching Yee (林靜儀)

LIN Ting (林霆)

SHI Shaowu (史少武)

NG Wing Cheong Stephen (吳榮祥)

LAM Kai Yeung (林繼陽)

LEE Kwun Ling, May Jean (李筠翎)

ZHONG Shi (鍾實)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*